

The Voice of Leasing and Automotive Rental in Europe

FOR IMMEDIATE RELEASE

PRESS RELEASE

Sixteenth Ranking of European Leasing Companies Just Released by Leaseurope

Brussels, 19 April 2017 – Leaseurope is pleased to announce the release of its sixteenth annual Ranking of Top European Leasing Companies. The purpose of the Ranking is to provide a yearly update on new leasing volumes and portfolios of the largest European lessors.

This year, lessors from 25 different countries including both EU and non-EU Member States participated in the survey. The majority of the firms in the Ranking tables are members of the 46 Member Associations represented by Leaseurope which in turn represent over 1,400 leasing companies accounting for approximately 93% of the entire European leasing market in 2015.¹

Of the 70 partaking companies 59 are parent or stand alone companies (bank related, captive or independent leasing companies) and 11 are classified as subsidiaries. These firms are ranked according to the value of their new contracts in 2016. The figures are shown in the attached tables, on a consolidated basis covering the parent and stand alone companies only.

These parent and standalone companies reported new leasing volumes of over €148 billion, with 26 companies reporting volumes of over €1 billion. The average contract size (for all asset types considered together) was €34,318.

Leaseurope attempts to present an accurate representation of the Ranking figures. However, this exercise is not exhaustive as, while all European leasing firms are invited to take part in the survey, **participation is voluntary**. The full version of the Ranking is available to Leaseurope members and participating leasing firms only.

¹ According to Leaseurope's 2015 Annual Statistical Enquiry. Figures for 2016 were unavailable at the time of writing but will be available in the coming weeks.

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Note to the Editor

Leaseurope's Statistical Enquiries

- The only source of comparable leasing market data at European level
- Carried out twice a year by collecting and aggregating data from our Member Associations on the basis of a common methodology

Leaseurope Index

- A unique quarterly survey providing timely information on European leasing and automotive market trends
- A snapshot of cost/income, profitability, cost of risk, return on equity (RoE) and return on assets (RoA) ratios, as well as volume metrics, for a representative sample of European lessors
- Additional supplement, including a breakdown of indicators by asset class, published once a year

Leaseurope/Invigors Business Confidence Survey

Provides an authoritative, up-to-date perspective on the outlook for asset finance by measuring the
expectations of European leasing professionals twice a year

About Leaseurope

As a Federation, Leaseurope brings together 46 associations throughout Europe representing either the leasing, long term and/or short term automotive rental industries. The scope of products covered by Leaseurope's Members ranges from hire purchase and finance leases to operating leases of all asset types (automotive, equipment and real estate) and also includes the rental of cars, vans and trucks. It is estimated that Leaseurope represents approximately 93% of the European leasing market.

Leaseurope's mission is to effectively represent the European industry with a united voice vis-à-vis European and international policymakers, be the catalyst for European-level research in the field of leasing and automotive rental and provide leasing companies in Europe with the platforms they need to meet their peers from other countries. In particular, thanks to Leaseurope's **Research Programme**, Leaseurope ensures that the leasing industry is provided with up-to-date and comprehensive market data, research studies and publications on the trends and developments of the leasing and automotive rental industry. More information on the Leaseurope Research Programme <u>here</u>.



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Ranking of Top European Leasing Companies

2016



2016 Leaseurope Ranking of European Leasing Companies

Table 1a. Parent or Stand Alone Leasing Companies - Consolidated Figures

Rank	Company name	Country	Total new business within Europe (thousands €)	Number of new contracts within Europe
1	BNP Paribas Leasing Solutions (incl. Arval)	France	17,651,315	603,774
2	Société Générale Equipment Finance (incl. ALD Automotive)	France	17,580,584	434,722
3	Volkswagen Leasing GmbH	Germany	15,055,466	590,236
4	De Lage Landen International B.V.	Netherlands	9,784,058	297,813
5	Deutsche Leasing	Germany	8,345,000	78,814
6	UniCredit Leasing S.p.A.	Italy	6,419,038	116,861
7	RCI Bank and Services	France	6,175,196	400,880
8	Alphabet International	Germany	6,060,812	223,000
9	Nordea Finance	Sweden	5,614,768	299,241
10	Crédit Agricole Leasing & Factoring	France	4,665,180	103,681
11	CM-CIC BAIL	France	4,132,334	114,206
12	DNB Finans	Norway	4,117,862	162,473
13	Natixis Lease	France	3,243,800	37,524
14	ING Lease	Netherlands	3,154,423	33,323
15	Siemens Financial Services GmbH	Germany	2,496,494	,
	Raiffeisen-Leasing GmbH	Austria	2,440,040	72,492
	LBBW Leasing	Germany	2,202,574	40,323
	ABN AMRO Lease N.V.	Netherlands	2,095,816	15,523
	Porsche Bank AG	Austria	2,092,782	155,772
-	Banco Santander, S.A.	Spain	1,293,267	27,367
-	Aldermore Bank Plc	United Kingdom	1,236,000	16,927
	Caterpillar Financial Services	Switzerland	1,176,600	12,537
	Europejski Fundusz Leasingowy S.A.	Poland	1,172,960	53,064
	Iccrea Bancalmpresa S.p.A.	Italy	1,078,297	18,552
	JSC VTB Leasing	Russian Federation	1,036,065	22,823
	abcfinance GmbH	Germany	1,026,112	29,774
	CHG-MERIDIAN	Germany	987,000	13,920
	Barclays Asset Finance	United Kingdom	939,000	10,985
-	Hitachi Capital (UK) plc	United Kingdom	938,298	33,329
	mLeasing Sp. z o. o.	Poland	923.994	26,534
	PKO Leasing S.A.	Poland	919,449	26,688
	BZWBK Leasing S.A.	Poland	917,474	26,520
	IKB Leasing GmbH	Germany	880,586	27,728
	UBI Leasing S.p.A.	Italy	829,459	5,054
	ÈSOB Leasing a.s.	Czech Republic	797,869	21,545
	Garanti Finansal Kiralama A.S.	Turkey	771,904	6,844
	Credit Suisse AG	Switzerland	726,393	8,312
	Millennium Leasing Sp. z o.o.	Poland	702,359	16,558
	Grupo Banco Popular S.A.	Spain	701,910	14,398
	Banco de Sabadell, S.A.	Spain	563,645	7,151
	IS Leasing	Turkev	513.154	2,176
	Europlan	Russian Federation	502,083	19,358
	akf leasing GmbH & Co KG	Germany	495.587	8,960
	3 Step IT	Finland	465,234	0,000
	VEB-Leasing JSC	Russian Federation	453,703	18,037
	Finans Leasing	Turkey	448,655	2,121
	Caixa Leasing e Factoring	Portugal	397,941	5,888
	Baltic Leasing	Russian Federation	375,141	9,930
-	Banco BPI	Portugal	374,534	8.711
50	Deniz Leasing	Turkey	248,000	1,031



2016 Leaseurope Ranking of European Leasing Companies

Table 1a. Parent or Stand Alone Leasing Companies - Consolidated Figures (Continued)

Rank	Company name	Country	Total new business within Europe (thousands €)	Number of new contracts within Europe
51	Business Lease Group B.V.	Netherlands	224,996	16,356
52	Alternatif Finansal Kiralama A.S.	Turkey	186,872	921
53	Interleasing	Russian Federation	96,033	956
54	Alfa-Leasing	Russian Federation	86,370	1,070
55	Eurobank Ergasias Leasing S.A.	Greece	79,579	1,676
56	NLB Leasing d.o.o. Ljubljana	Slovenia	79,215	4,005
57	Finlog - Aluguer e Comércio de Automóveis, S.A.	Portugal	70,760	4,336
58	Interlease EAD	Bulgaria	69,875	3,048
59	JSC Alliance Group Leasing	Georgia	789	54

2016 Leaseurope Ranking of European Leasing Companies

Table 1b. Parent or Stand Alone Leasing Companies - Consolidated Figures (Outside of Europe)

Rank	Company name	Country	Total new business outside Europe (thousands €)	Number of new contracts outside Europe
1	De Lage Landen International B.V.	Netherlands	13,044,908	153,868
2	Société Générale Equipment Finance (incl. ALD Automotive)	France	1,202,000	6,037
3	Credit Suisse AG	Switzerland	929,755	40
4	BNP Paribas Leasing Solutions (incl. Arval)	France	554,344	24,513
5	Deutsche Leasing	Germany	313,000	766
6	CHG-MERIDIAN	Germany	168,000	1,038
7	Alphabet International	Germany	104,000	4,287
8	Raiffeisen-Leasing GmbH	Austria	63,701	551
9	3 Step IT	Finland	24,896	n/a